



**Registered Client Intake Form
TITLE III E FAMILY CARE RECEIVER-CAREGIVER – FY 2018-19**

CONFIDENTIAL

| | | | | | | | | | | | | | | |
|--|-----------------------------------|---|---|---|--|---|---|---|---|--|---|---|---|---|
| CONTRACTOR: | | | | | | DATE: | | | | | | | | |
| CARE RECEIVER'S INFORMATION | | | | | | | | | | | | | | |
| Last Name: | | | | | | First Name: <i>(No nicknames)</i> | | | | | | | | |
| Phone: | | | | | | Birth Date: <i>(Required)</i> | | | | | | | | |
| Street Address: | | | | City: | | | | ZIP: | | | | | | |
| County: | | | | | | Rural: <i>(91307, 93066, 93040)</i> | | <input type="checkbox"/> Yes | <input type="checkbox"/> No | <input type="checkbox"/> Decline to State | | | | |
| RACE – Please Choose (X) One: | | | | | | | | | Ethnicity: | | | | | |
| <input type="checkbox"/> American Indian or Alaska Native | <input type="checkbox"/> Filipino | <input type="checkbox"/> Laotian | <input type="checkbox"/> Samoan | <input type="checkbox"/> Not Hispanic/Latino | <input type="checkbox"/> Asian Indian | <input type="checkbox"/> Guamanian | <input type="checkbox"/> Multiple Race | <input type="checkbox"/> Vietnamese | <input type="checkbox"/> Hispanic/Latino | <input type="checkbox"/> Black or African American | <input type="checkbox"/> Hawaiian | <input type="checkbox"/> Other Asian | <input type="checkbox"/> White | <input type="checkbox"/> Decline to State |
| <input type="checkbox"/> Cambodian | <input type="checkbox"/> Japanese | <input type="checkbox"/> Other Pacific Islander | <input type="checkbox"/> Decline to State | <input type="checkbox"/> Chinese | <input type="checkbox"/> Korean | <input type="checkbox"/> Other Race | <input type="checkbox"/> Decline to State | <input type="checkbox"/> Decline to State | <input type="checkbox"/> Decline to State | <input type="checkbox"/> Decline to State | <input type="checkbox"/> Decline to State | <input type="checkbox"/> Decline to State | <input type="checkbox"/> Decline to State | <input type="checkbox"/> Decline to State |
| Marital Status: | | <input type="checkbox"/> Divorced | <input type="checkbox"/> Domestic Partner | <input type="checkbox"/> Married | <input type="checkbox"/> Separated | <input type="checkbox"/> Single | <input type="checkbox"/> Widowed | <input type="checkbox"/> Decline to State | | | | | | |
| Veteran Status: | | <input type="checkbox"/> Yes <input type="checkbox"/> No | | | Preferred Language: | | | | | | | | | |
| Client Lives: | | <input type="checkbox"/> Alone <input type="checkbox"/> Not Alone <input type="checkbox"/> Decline to State | | | Number of Persons Living in Household: | | | | | | | | | |
| INDICATE CARE RECEIVER'S INCOME LEVEL (approximate): | | | | | | | | | | | | | | |
| 2-Person Household: | | | | | 1-Person Household: | | | | | | | | | |
| <input type="checkbox"/> At or below Federal Poverty Level (\$16,460/year or less) | | | | | <input type="checkbox"/> At or below Federal Poverty Level (\$12,140/year or less) | | | | | | | | | |
| <input type="checkbox"/> Above Federal Poverty Level (\$16,461/year or more) | | | | | <input type="checkbox"/> Above Federal Poverty Level (\$12,141/year or more) | | | | | | | | | |
| <input type="checkbox"/> Decline to State | | | | | <input type="checkbox"/> Decline to State | | | | | | | | | |
| The Gay Bisexual and Transgender Disparities Reduction Act of 2016 (AB 959) | | | | | | | | | | | | | | |
| The State of CA requires that we ask you some demographic questions followed by three questions under the new CA State AB 959 Law, the Gay, Bisexual and Transgender Disparities Reduction Act of 2016. VCAAA values your privacy and you have the option to decline to state. | | | | | | | | | | | | | | |
| What was the Care Receiver's sex at birth? | | | | <input type="checkbox"/> Female | | <input type="checkbox"/> Male | | <input type="checkbox"/> Decline to State | | | | | | |
| What is the Care Receiver's Gender? | | <input type="checkbox"/> Female | <input type="checkbox"/> Male | <input type="checkbox"/> Transgender Female to Male | <input type="checkbox"/> Transgender Male to Female | <input type="checkbox"/> Genderqueer/Gender Non-binary <input type="checkbox"/> Decline to State <input type="checkbox"/> Not listed, please specify: _____ | | | | | | | | |
| How do you describe Care Receiver's sexual orientation or sexual identity? | | <input type="checkbox"/> Straight/Heterosexual | <input type="checkbox"/> Bisexual | <input type="checkbox"/> Gay/Lesbian/Same-Gender Loving | <input type="checkbox"/> Questioning/Unsure <input type="checkbox"/> Decline to State <input type="checkbox"/> Not listed, please specify: _____ | | | | | | | | | |
| CALIFORNIA ACTIVITIES & INSTRUMENTAL ACTIVITIES (IADLS) OF DAILY LIVING (ADLS) | | | | | | | | | | | | | | |
| Please Check (✓) One of the Columns for Each Activity | | | | | | | | | | | | | | |
| TYPE OF ASSISTANCE CARE RECEIVER NEEDS TO PERFORM TASK → | | 1 INDEPENDENT Needs No Help | 2 VERBAL QUE Needs verbal reminders | 3 STAND BY Needs some human help | 4 HANDS ON Needs lots of human help | 5 DEPENDENT Cannot perform task | Decline to State | | | | | | | |
| A D L S | Eating | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | | | | |
| | Dressing | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | | | | |
| | Transferring | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | | | | |
| | Bathing | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | | | | |
| | Toileting | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | | | | |
| | Walking | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | | | | |
| I A D L S | Light Housework | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | | | | |
| | Shopping/Errands | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | | | | |
| | Meal Prep/Cleanup | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | | | | |
| | Transportation | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | | | | |
| | Using Telephone | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | | | | |
| | Managing Medications | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | | | | |
| | Managing Money | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | | | | |
| Heavy Housework | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | | | | | | |
| Care Receiver's Cognitive Impairment: | | | | <input type="checkbox"/> None or Unknown | <input type="checkbox"/> Mild | <input type="checkbox"/> Moderate | <input type="checkbox"/> Severe | | | | | | | |



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TITLE III E FAMILY CARE RECEIVER-CAREGIVER – FY 2018-19

CONFIDENTIAL

| | | | |
|--|---|--|---|
| CARE RECEIVER'S LIVING ARRANGEMENT: | | <input type="checkbox"/> With you (caregiver) | <input type="checkbox"/> Alone in his/her home/apartment |
| <input type="checkbox"/> With spouse or partner | <input type="checkbox"/> In a board and care home, group home, assisted living facility or RCFE | <input type="checkbox"/> Nursing home | <input type="checkbox"/> Retirement community |
| <input type="checkbox"/> In home of other family member/friend | <input type="checkbox"/> Other | <input type="checkbox"/> Unknown | |

CAREGIVER'S INFORMATION

| | | | |
|------------------------|--|--|--|
| Last Name: | | First Name: <i>(No nicknames)</i> | |
| Phone: | | Email: | Birth Date: <i>(Required)</i> |
| Street Address: | | City: | ZIP: |
| County: | | Rural: (91307, 93066, 93040) | <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Decline to State |

| | | | | |
|---|------------------------------------|---|---|--|
| RACE – Please Choose (X) One: | | | | Ethnicity: |
| <input type="checkbox"/> American Indian or Alaska Native | <input type="checkbox"/> Filipino | <input type="checkbox"/> Laotian | <input type="checkbox"/> Samoan | <input type="checkbox"/> Not Hispanic/Latino |
| <input type="checkbox"/> Asian Indian | <input type="checkbox"/> Guamanian | <input type="checkbox"/> Multiple Race | <input type="checkbox"/> Vietnamese | <input type="checkbox"/> Hispanic/Latino |
| <input type="checkbox"/> Black or African American | <input type="checkbox"/> Hawaiian | <input type="checkbox"/> Other Asian | <input type="checkbox"/> White | <input type="checkbox"/> Decline to State |
| <input type="checkbox"/> Cambodian | <input type="checkbox"/> Japanese | <input type="checkbox"/> Other Pacific Islander | <input type="checkbox"/> Decline to State | <input type="checkbox"/> Decline to State |
| <input type="checkbox"/> Chinese | <input type="checkbox"/> Korean | <input type="checkbox"/> Other Race | | |

| | | | | | | | |
|------------------------|-----------------------------------|---|----------------------------------|------------------------------------|---------------------------------|----------------------------------|---|
| MARITAL STATUS: | <input type="checkbox"/> Divorced | <input type="checkbox"/> Domestic Partner | <input type="checkbox"/> Married | <input type="checkbox"/> Separated | <input type="checkbox"/> Single | <input type="checkbox"/> Widowed | <input type="checkbox"/> Decline to State |
| Veteran Status: | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Preferred Language: | | | | |

| | | | | | |
|----------------------|--------------------------------|------------------------------------|---|---|--|
| Client Lives: | <input type="checkbox"/> Alone | <input type="checkbox"/> Not Alone | <input type="checkbox"/> Decline to State | Number of Persons Living in Household: | |
|----------------------|--------------------------------|------------------------------------|---|---|--|

Applicant's Income Level (approximate):

| | | | | | | | |
|--------------------|--|--|---|-------------------|--|--|---|
| IF MARRIED: | <input type="checkbox"/> At or below Federal Poverty Level (\$16,460/year or less) | <input type="checkbox"/> Above Federal Poverty Level (\$16,461/year or more) | <input type="checkbox"/> Decline to State | IF SINGLE: | <input type="checkbox"/> At or below Federal Poverty Level (\$12,140/year or less) | <input type="checkbox"/> Above Federal Poverty Level (\$12,141/year or more) | <input type="checkbox"/> Decline to State |
|--------------------|--|--|---|-------------------|--|--|---|

The Gay Bisexual and Transgender Disparities Reduction Act of 2016 (AB 959)

The State of CA requires that we ask you some demographic questions followed by three questions under the new CA State AB 959 Law, the Gay, Bisexual and Transgender Disparities Reduction Act of 2016. VCAAA values your privacy and you have the option to decline to state.

| | | | |
|------------------------------------|---------------------------------|-------------------------------|---|
| What was your sex at birth? | <input type="checkbox"/> Female | <input type="checkbox"/> Male | <input type="checkbox"/> Decline to State |
|------------------------------------|---------------------------------|-------------------------------|---|

| | | | | | | | |
|-----------------------------|---------------------------------|-------------------------------|---|---|--|---|--|
| What is your Gender? | <input type="checkbox"/> Female | <input type="checkbox"/> Male | <input type="checkbox"/> Transgender Female to Male | <input type="checkbox"/> Transgender Male to Female | <input type="checkbox"/> Genderqueer/Gender Non-binary | <input type="checkbox"/> Decline to State | <input type="checkbox"/> Not listed, please specify: _____ |
|-----------------------------|---------------------------------|-------------------------------|---|---|--|---|--|

| | | | | | | |
|--|--|-----------------------------------|---|---|---|--|
| How do you describe your sexual orientation or sexual identity? | <input type="checkbox"/> Straight/Heterosexual | <input type="checkbox"/> Bisexual | <input type="checkbox"/> Gay/Lesbian/Same-Gender Loving | <input type="checkbox"/> Questioning/Unsure | <input type="checkbox"/> Decline to State | <input type="checkbox"/> Not listed, please specify: _____ |
|--|--|-----------------------------------|---|---|---|--|

Relationship with Care Receiver:

| | | | | | |
|--|-------------------------------------|---|---|---|--------------------------------------|
| <input type="checkbox"/> Daughter | <input type="checkbox"/> Son | <input type="checkbox"/> Spouse | <input type="checkbox"/> Domestic Partner | <input type="checkbox"/> Parent | <input type="checkbox"/> Grandparent |
| <input type="checkbox"/> Daughter-in-law | <input type="checkbox"/> Son-in-law | <input type="checkbox"/> Other Relative | <input type="checkbox"/> Non-Relative | <input type="checkbox"/> Decline to State | |

| | | | | | |
|--------------------------------|---|--|--|--|----------------------------------|
| Caregiver's Employment: | <input type="checkbox"/> FULL-TIME – 35+ hours per week | <input type="checkbox"/> PART-TIME – less than 35 hours per week | <input type="checkbox"/> On leave of absence | <input type="checkbox"/> Not employed (unemployed) | <input type="checkbox"/> Retired |
|--------------------------------|---|--|--|--|----------------------------------|

Narrative/Case Notes (Optional):

| | | | |
|---------------------|--|-------------------------|--|
| Reviewed By: | | Number of Hours: | |
|---------------------|--|-------------------------|--|

Client Q Database/Unique Participant ID Number: